



WEEKLY AGRICULTURAL REPORT



DECEMBER 26, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

Daniela Venturino
dventurino@bc.org.ar
Sunflower & Wheat

CROP ANALYST

Andrés Paterniti
cpaterniti@bc.org.ar
Barley

CROP SURVEY

Sofía Console Insúa
sconsoleinsua@bc.org.ar

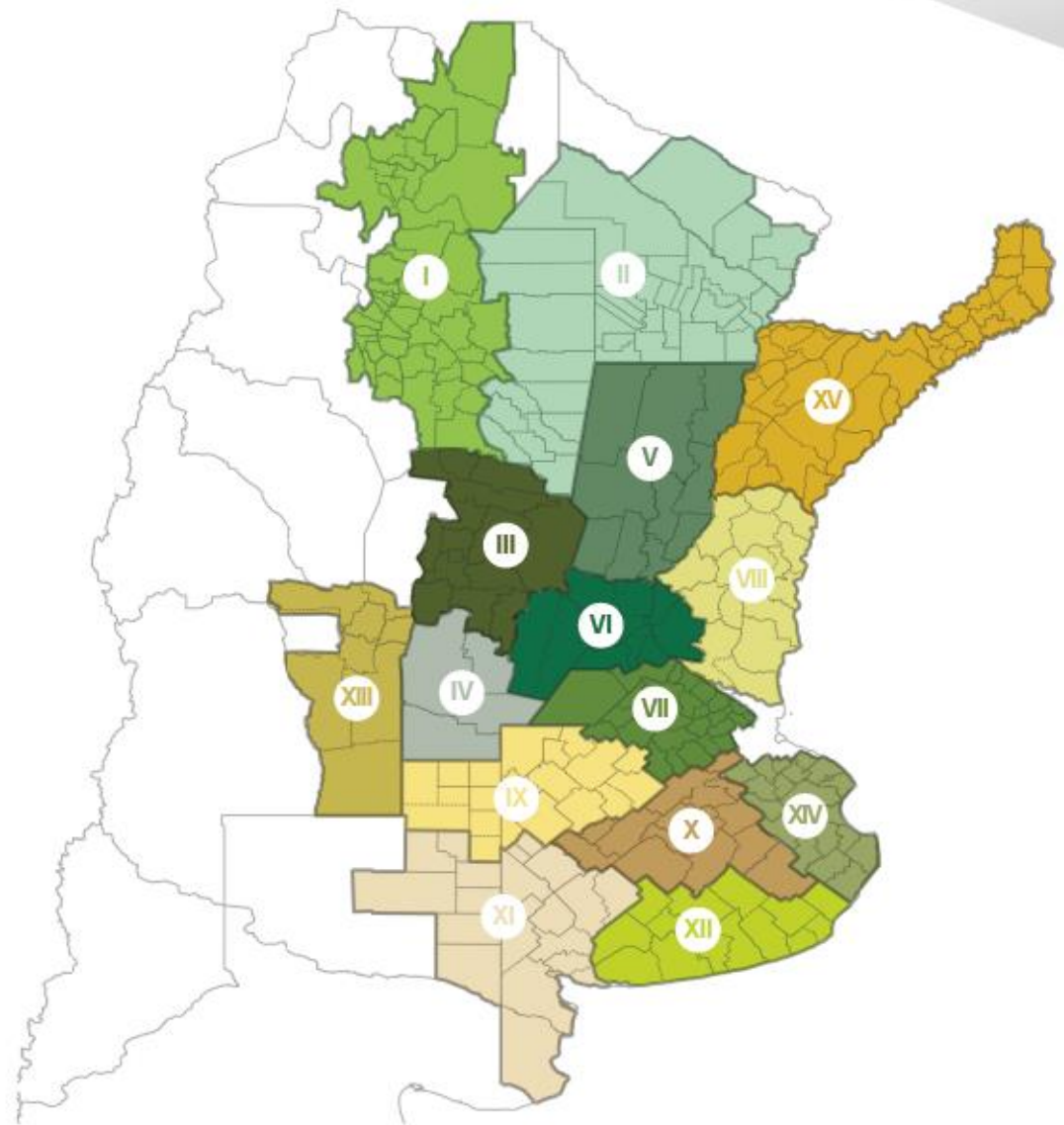
Matías Mihura
mmihura@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 26, 2019
TO JANUARY 1, 2020:
HEAT COUPLED WITH PRECIPITATIONS OVER MOST PART
OF THE AGRICULTURAL AREA, WITH THE EXCEPTION OF
THE NORTHEAST. FINAL TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will raise temperatures above normal over most part of the agricultural area. Abundant precipitations will affect the west and southeast of the area. The northeast, however, will receive values ranging from moderate to scarce. Coupled with the front, a late entry of southerly winds will drop temperatures to values below normal over the west and south of the region. The North will receive normal values for this time of season.

SOYBEAN

Over the last week, there has been significant progress in the planting of second crops due to an improvement in the moisture condition in Córdoba, north of La Pampa, west of Buenos Aires and San Luis. To date, soybeans are 79,1% planted. Weekly progress stands at 8.9 percentage points. There is a YoY delay of -4,3 percentage points due to the water stress which affects the NOA region, south of La Pampa and the southeast and southwest of Buenos Aires.

CORN

Over the last seven days, corn planting has progressed at a good pace. Most of the progress was observed in the provinces of Córdoba and Buenos Aires with the planting of late and second crops. To date, corn is 75,1 % planted out of the 6.3 M hectares projected for the current season. Weekly and YoY progress are estimated at 12.3 and 2.1 percentage points, respectively.

SUNFLOWER

Since our last report, sunflower has remained relatively stable. To date, 93,2 % of the crops observe a condition ranging from normal to excellent. As for their moisture condition, 84,1 % of the area is in a condition ranging from adequate to ideal. Over the last week, the NEA region and the north-center of Santa Fe have begun harvesting. To date, yields remain above the historical average. The main sunflower-producing areas of the south of the Ag. Region are at bud stage with no improvement in their moisture reserves.

GRAIN SORGHUM

Over the last two weeks, rainfalls have improved the moisture reserves of plots, thus fostering planting. Most of the progress has taken place in the provinces of Córdoba, Chaco, Santa Fe and Buenos Aires. To date, grain sorghum is 57.9 % planted out of a final area estimated at 750,000 hectares, up 2.8 % YoY (Area season 2018/19: 730,000 Hectares.). Fortnightly progress is estimated at 12.4 percentage points, down 3.3 percentage points, YoY.

WHEAT

Over the last week, wheat harvest has progressed 5,7 percentage points. To date, wheat is 87,8 % collected. The unharvested plots are located in the provinces of Buenos Aires, San Luis and La Pampa. If good weather conditions remain, fieldwork could be complete over the coming weeks. The national average yield stands at 2,83 T/H, down 0,13 T/H YoY.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of Dec. 25, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	1.010.000	950.000	22,0	209.100
II NEA	1.380.000	1.540.000	28,5	439.620
III Ctro N Cba	1.860.000	1.860.000	93,0	1.729.360
IV S Cba	1.660.000	1.665.000	90,8	1.512.400
V Ctro N SFe	1.130.000	1.168.000	88,0	1.028.160
VI Núcleo Norte	2.350.000	2.410.000	100,0	2.410.000
VII Núcleo Sur	2.135.000	2.304.000	94,7	2.182.000
VIII Ctro E ER	1.120.000	1.200.000	94,3	1.131.000
IX N LP-OBA	1.950.000	1.954.000	91,9	1.796.320
X Ctro BA	840.000	706.000	66,6	470.400
XI SO BA-S LP	470.000	445.000	49,7	221.000
XII SE BA	920.000	973.000	45,5	442.900
XIII SL	280.000	237.000	93,6	221.850
XIV Cuenca Sal	215.000	208.000	70,0	145.700
XV Otras	80.000	80.000	75,6	60.500
TOTAL	17.400.000	17.700.000	79,1	14.000.310

CORN

2018/19 Season

As of: Dec. 25, 2019

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	5,0	17.850
II NEA	612.000	644.000	4,0	25.200
III Ctro N Cba	820.000	855.000	85,6	770.040
IV S Cba	688.000	720.000	87,4	692.366
V Ctro N SFe	224.000	242.000	48,3	113.022
VI Núcleo Norte	539.000	580.000	98,1	657.136
VII Núcleo Sur	417.000	445.000	98,4	531.306
VIII Ctro E ER	178.000	190.000	75,5	241.600
IX N LP-OBA	590.000	620.000	93,0	618.450
X Ctro BA	305.000	318.000	93,2	304.633
XI SO BA-S LP	168.000	176.000	92,6	152.790
XII SE BA	200.000	210.000	93,7	218.321
XIII SL	234.000	246.000	85,2	276.900
XIV Cuenca Sal	112.000	117.000	91,3	102.200
XV Otras	31.000	32.000	26,0	7.800
TOTAL	5.500.000	5.800.000	75,1	4.729.615

SUNFLOWER

2018/19 Season

As of: Dec 25, 2019

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted (Ha)	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	100,0	305.000
III	Ctro N Cba	6.000	5.500	100,0	5.500
IV	S Cba	22.000	20.500	100,0	20.500
V	Ctro N SFe	280.000	230.000	100,0	230.000
VI	Núcleo Norte	12.000	10.000	100,0	10.000
VII	Núcleo Sur	9.000	8.500	100,0	8.500
VIII	Ctro E ER	8.000	7.500	100,0	7.500
IX	N LP-OBA	140.000	120.500	100,0	120.500
X	Ctro BA	70.000	61.500	100,0	61.500
XI	SO BA-S LP	380.000	331.000	100,0	331.000
XII	SE BA	400.000	379.000	100,0	379.000
XIII	SL	25.000	18.000	100,0	18.000
XIV	Cuenca Sal	100.000	95.000	100,0	95.000
XV	Otras	8.000	8.000	100,0	8.000
TOTAL		1.900.000	1.600.000	100,0	1.600.000

WHEAT

2019/20 Season

As of Dec. 25, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	8.720	427.280	100,0	427.280	14,5	620.157
II	NEA	450.000	13.500	436.500	100,0	436.500	21,4	935.933
III	NCnt Cba	690.000	20.700	669.300	100,0	669.300	27,0	1.809.012
IV	S Cba	457.000	13.800	443.200	100,0	443.200	22,2	983.129
V	NCnt SFe	480.000	4.800	475.200	100,0	475.200	29,4	1.398.877
VI	North Belt	898.000	18.000	880.000	100,0	880.000	37,5	3.301.395
VII	South Belt	622.000	11.600	610.400	96,9	591.356	40,3	2.386.094
VIII	ECnt ER	315.000	7.880	307.120	100,0	307.120	27,5	845.106
IX	N LP-W BA	535.000	16.900	518.100	94,0	487.014	30,1	1.467.007
X	Cnt BA	356.000	6.800	349.200	91,7	320.112	30,9	987.605
XI	SW BA-S LP	555.000	29.500	525.500	73,3	385.349	12,7	490.908
XII	SE BA	640.000	3.100	636.900	22,5	143.303	37,9	542.692
XIII	SL	12.000	650	11.350	96,0	10.896	21,4	23.364
XIV	Cuenca Sal	131.000	700	130.300	45,0	58.635	30,9	181.115
XV	Others	23.000	920	22.080	100,0	22.080	23,4	51.698
TOTAL		6.600.000	157.570	6.442.430	87,8	5.657.344	28,3	16.024.092

SORGHUM

2019/20 Season

As of Dec. 25, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21.000	22.000	19,0	4.180
II NEA	190.000	198.000	28,0	55.440
III NCnt Cba	70.000	70.000	78,0	54.600
IV S Cba	25.000	25.000	83,0	20.750
V NCnt SFe	130.000	135.000	75,0	101.250
VI North Belt	25.000	25.000	85,0	21.250
VII South Belt	14.000	14.000	85,0	11.900
VIII ECnt ER	60.000	60.000	81,0	48.600
IX N LP-W BA	35.000	36.000	61,0	21.960
X Cnt BA	8.500	9.000	62,0	5.580
XI SW BA-S LP	70.000	72.000	48,0	34.560
XII SE BA	6.500	8.000	50,0	4.000
XIII SL	40.000	40.000	79,0	31.600
XIV Cuenca Sal	22.000	23.000	52,0	11.960
XV Others	13.000	13.000	51,0	6.630
TOTAL	730.000	750.000	57,9	434.260